

FLUXX USER GUIDE

As of November 2019, Morris Animal Foundation has begun using a new grant application and management software called Fluxx. All past, current and new grant applicants will need to create a new account to access past grant information and submit new applications. Please follow the instructions below to create and access your account, apply for a grant, submit reports and study change requests, and update your contact information.

CREATING YOUR ACCOUNT ACCESSING YOUR ACCOUNT APPLYING FOR A GRANT SUBMITTING REPORTS REQUESTING STUDY CHANGES UPDATING CONTACT INFORMATION UPDATING ORGANIZATIONAL INFORMATION 

CREATING AN ACCOUNT

Important: Both the Principal Investigator and the person submitting the application (if different from the Principal Investigator) must create an account before applying for funding. Your account must be reviewed and validated by Morris Animal Foundation, which may take up to two business days, so please plan to create an account several days prior to the proposal deadline.

- **1.** Visit <u>https://maf.fluxx.io</u>. We recommend using Google Chrome as your browser.
- **2.** Follow the instructions on the right-hand side of the screen and click the "Create an account" button.

	MORRIS ANIMAL FOUNDATION	
Moi	ris Animal Foun	dation
Login Now:		Morris Animal Foundation's Grants Portal
Username		Create Your Account
Password Sign in		Morris Animal Foundation transitioned to a new grants management system in November 2019. All previous applicants and new applicants will need to Create a New Account when accessing the system for the first time.
Reset or create password		Please click on the "Create an account" button below to begin setting up your account. Once you click Create an account, you will need to complete the required information for your account registration.
Cre	ate new portal	Account review and validation will lake up to hoo business days. After we have validated your account registration, you will receive an email with steps on how to access your account. Your join will give you access to the grants portal and our application forms If your application is selected for funding, this portal will give you access to additional project-related information.
acc	ount here.	For additional assistance, please email: grantapolications@morrisanimalfoundation.org Create an account
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a. Fill out your contact and organization information, then click "Submit Request".





Morris Animal Foundation

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b. Once your information is submitted you will be redirected to this screen:



- **c.** You will receive your login credentials via email within two business days of creating an account.
 - i. In this email you will be assigned a username provided with a link to create your password. Be sure to keep a record of your username and password for your reference.
- **3.** If you have any issues with creating an account or logging in please email: <u>grantapplications@morrisanimalfoundation.org</u>.



ACCESSING YOUR ACCOUNT

Once you create an account, your login will give you access to the grant application portal and our application forms. If your application is selected for funding, this portal will give you access to additional project-related information.

- **1.** Visit <u>https://maf.fluxx.io</u>. We recommend using Chrome as your browser.
- **2.** Enter your username and password under "Login Now" on the left-hand side of the screen and click the "Sign In" button.

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3. If you need to reset your password, click on the "Reset or create password" link.

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4. If you have any issues with logging in please email: grantapplications@morrisanimalfoundation.org.



APPLYING FOR A GRANT

- **1.** Visit <u>https://maf.fluxx.io</u> and login using your username and password.
- 2. Review the grant proposal deadlines on the grant application portal landing page.
- **3.** Review your contact information to ensure it is correct.
 - a. Select "Update Contact Information" on the left-hand side of the grant application portal.
 - **b.** If there are any changes to your contact information, click "Edit" in the upper right corner, edit your information and click "Save" at the bottom of the page.
 - c. If you have changed organizations, please contact us at grantapplications@morrisanimalfoundation.org so we can make this change in the system.
- 4. To create a new application, select "Apply for Funding" on the left-hand side of the grant application portal.

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Proposal Deadlines:	age for Fetch
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5. Review the "Before you Apply" Check-list.

APPLY FOR A GRANT

Moris Animal Foundation works tirelessly to accelerate promising research focused on improving the lives of animals around the world. We fund the best researchers, conducting the best solence, whether in a clinical thal, in the lab, or out in the field. We veloceme applications from dedicated solentists who seek not only to discover but to turn discoverse into action for animals.

"Before You Apply" Check-List:

- "Before You Apply" Check-List:
 Review our Avard Types and Descriptons
 Petrolis Study
 First Avard
 Fellowship Training
 Veterinary Student Scholar
 Golden Retriever Lifetime Study
 Review our Sample Grant Proposals
 Norris Animal Foundation Abstract Scoring Rubric
 Morris Animal Foundation Abstract Scoring Rubric
 Golden Retriever Lifetime Study Scoring Rubric
 Review our Grants and Scientific Programs FAQs



6. Select the grant type for which you are applying.

Click on a button below to select which grant type you are applying for.

Apply for an Established Investigator Grant
Apply for a Pilot Study Grant
Apply for a First Award Grant
Apply for a Fellowship Training Grant
Apply for a Veterinary Student Scholar Grant

- **7.** The first step of our application process is an eligibility quiz. Complete the eligibility quiz questions and click "Save" to have your answers evaluated.
- **8.** If you meet the eligibility requirements, you will be granted immediate access to the full application for the grant type you are applying for.
 - **a.** To complete the application, click the "Edit" button located in the top right section of the application page.
 - **b.** The portal does not autosave so please be sure to click the "Save" button frequently to ensure your data is not lost.
 - **c.** Complete all the required fields and upload your full proposal document, then click "Submit".
 - **d.** Check the "Submitted" tab on the left side of the screen to confirm your application was submitted successfully.



SUBMITTING REPORTS

- **1.** Visit <u>https://maf.fluxx.io</u> and login using your username and password.
- **2.** Once you are logged into your account you will see the reports tab on the lefthand side of your portal account.
- **3.** To view upcoming, currently due or past due reports, click into the "Upcoming Reports" tab.
 - **a.** In this tab, "Reports" will be listed on the left section of the screen in order of due date.

	Search
MORRIS ANIMAL FOUNDATION	Test MAF Grant ID: D20CA-067 Report Type: Mid-Year Progress Report
Mckinlav's	Due: October 2, 2019 Brincipal Investigator: Mckinley Clemens
wickinieys 🗸	Organization: Mckinley's
	Reports are listed in this section
Grantoo Portal	and section.
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b. Click into an individual report. You will see a screen (see below) that has a link to the report form. Please download the report form, and complete and upload the report to the blue "Documents" section that notes the specific report type (see below).



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c. You will then be prompted by an upload box (pictured below). Click "Add files" to upload your completed report, then click "Start upload".

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d. When your document has attached successfully your screen will look like the image below.

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e. If there are additional documents, such as photos or publications, to be included with your report, there is a section to do that once your full report has been uploaded. (screen shot below). Please select the dropdown that indicates the type of document you are uploading

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f. When you are finished uploading your full report and any additional documents click the "submit" button at the bottom right hand side of the page.



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g. Once your report has been submitted it will move into the "Submitted" section under the "Reports" tab.



h. If upon review, Morris Animal Foundation determines your report needs to be edited or updated, your report will move into the "Revisions Required" section under the "Reports" tab.





REQUESTING STUDY CHANGES

- 1. To request a study change you will need to download the "Request for Study Change" form. Please complete the form and submit via email to <u>grantapplications@morrisanimalfoundation.org.</u>
- 2. Once the study change form is received by Morris Animal Foundation, you will be able to access the status of your requested study change in your grants portal. This information will be located in the "Amendments" tab on the left-hand side of your grant's portal.
- 3. The status of your requested study change will fall in one of the following categories "Under Review", "Revisions Required", "Approved", or "Declined".





UPDATING CONTACT INFORMATION

1. To update personal contact information, you can do so in the "Update Contact Information" under the "People" tab on the left-hand side of your grant's portal.



2. Once you click into the "Update Contact Information" section, click the "Edit" button in the top right corner of the portal. The portal does not auto-save, so click "Save" to update your information.



UPDATING ORGANIZATIONAL INFORMATION

 If you are changing institutions or organizations please send updated contact information for both yourself and your new organization/institution to <u>grantapplications@morrisanimalfoundation.org</u>. Morris Animal Foundation staff will then link your account to your new organization.